



# Client Intake Form

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Gender: Male \_\_\_ Female \_\_\_

Date of Birth \_\_\_\_\_ Social Security No. \_\_\_\_\_

May I leave you a message? Home Phone \_\_\_ Cell Phone \_\_\_ E-Mail \_\_\_ Text \_\_\_

## Medical History

Name of Primary Care Physician \_\_\_\_\_

Physician Address \_\_\_\_\_ Telephone \_\_\_\_\_

Many managed care organizations require that we have interaction with the client's physician to coordinate care. Do we have your permission to discuss your care with the above listed physician?  
Yes \_\_\_\_\_ No \_\_\_\_\_

Please sign here for either answer \_\_\_\_\_

Current medications:

1) \_\_\_\_\_ Dosage/Frequency \_\_\_\_\_ Start Date \_\_\_\_\_

2) \_\_\_\_\_ Dosage/Frequency \_\_\_\_\_ Start Date \_\_\_\_\_

3) \_\_\_\_\_ Dosage/Frequency \_\_\_\_\_ Start Date \_\_\_\_\_

4) \_\_\_\_\_ Dosage/Frequency \_\_\_\_\_ Start Date \_\_\_\_\_

Prescribed by \_\_\_\_\_

Have you ever been hospitalized for medical or psychiatric reasons? Yes \_\_\_ No \_\_\_

Hospital	Month/Year	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Medical History Continued:**

Do you drink alcohol? Yes \_\_\_\_\_ No \_\_\_\_\_

Type of alcohol	How Much	How Often
_____	_____	_____

Do you currently use recreational drugs? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you used recreational drugs in the past? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, when did you stop? \_\_\_\_\_

Type of Drug	How Much	How Often
_____	_____	_____
_____	_____	_____
_____	_____	_____

Do you smoke cigarettes or use other tobacco products? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, type and amount \_\_\_\_\_

Do you gamble? Yes \_\_\_\_\_ No \_\_\_\_\_

Please describe any important medical history, chronic ailments, or other health problems you have:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please describe any other health problems, psychiatric conditions, or important medical history of your immediate family or close relatives:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Social History

Who may I contact in case of emergency?

Name: \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

Did you experience any developmental, academic, or behavioral problems as a child?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain: \_\_\_\_\_

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What was the last year of school you completed? \_\_\_\_\_ If you did not complete high school

please explain: \_\_\_\_\_

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How would you describe your current support network, i.e., friends, relatives, etc.: \_\_\_\_\_

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Please check all information which applies to your biological parents:

Mother	_____ living	Father	_____ living
	_____ deceased		_____ deceased
	_____ married		_____ married
	_____ divorced		_____ divorced
	_____ remarried _____ # times		_____ remarried _____ # times

Do you consider someone else (step-parent, grandparent, etc.) to be your "real" parent? If so, please explain: \_\_\_\_\_

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Describe your relationship with your mother while growing up: \_\_\_\_\_

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Currently: \_\_\_\_\_

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**Social History Continued:**

Describe your relationship with your father growing up: \_\_\_\_\_

Currently: \_\_\_\_\_

Describe any family problems which occurred while growing up related to alcohol/drug abuse or problem gambling: \_\_\_\_\_

Physical / sexual / or emotional abuse: \_\_\_\_\_

Please list the names and ages of your siblings.

Name	Age	Relationship (natural, step, half, etc.)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Marital History**

Marital Status: \_\_\_single/never married \_\_\_Married \_\_\_Separated \_\_\_Divorced \_\_\_Widowed  
\_\_\_ Living with someone

If currently married, how long? \_\_\_\_\_ If living with someone, how long? \_\_\_\_\_

Do you have previous marriages? If so, please describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Marital History Continued:**

Please list your children:

Name	Age	Relationship (biological / step)	Lives with
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Mental Status**

Please check any of the following that describe how you have been feeling lately:

- sad  anxious  depressed  frightened  guilty  angry  ashamed  aggressive
- resentful  worthless  tearful  irritable  confused  extreme ups and downs
- jealous  hopeless  helpless

Describe any other feelings you have: \_\_\_\_\_  
\_\_\_\_\_

Have you had any change in sleeping habits?  Yes  No If yes, describe: \_\_\_\_\_  
\_\_\_\_\_

Have you had a change in eating habits?  Yes  No If yes, describe: \_\_\_\_\_  
\_\_\_\_\_

Have you ever considered suicide in connection with your current problem?  Yes  No  
If yes, is it just an idea, or have you made a plan on how to kill yourself?  Yes  No  
If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Have you ever considered suicide in the past?  Yes  No If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

**Mental Status Continued:**

Have you attempted suicide recently or in the past? \_\_\_Yes \_\_\_No If yes, please briefly explain with dates:\_\_\_\_\_

Have you had any homicidal thoughts recently or in the past? \_\_\_Yes \_\_\_No If yes, please explain the circumstances:\_\_\_\_\_

**Level of Functioning**

List or describe any current impediments or problems in daily psychological, social or occupational functioning (i.e. isolation from friends/family, significant difficulty getting to work or completing daily tasks, severe financial strain, recent divorce, and problems with supervisor, etc.):\_\_\_\_\_

**Thoughts**

Please check any of the following that apply to me:

\_\_\_ I sometimes hear voices even though no one nearby is talking to me.

\_\_\_ I sometimes feel forces outside of me control me.

\_\_\_ I sometimes feel other people control my thoughts.

\_\_\_ I sometimes have the same thought over and over and cannot control it.

\_\_\_ I sometimes feel someone is out to hurt me or do something against me.

\_\_\_ I sometimes cannot control my behavior. Please explain:\_\_\_\_\_

Is there any other information regarding you or your family that you would like to share with your Therapist that is not covered on this form? You may also use this space to complete earlier responses.

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Please list your goals in therapy:

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Thank You!

Please sign and date:

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Signature

Date

## JAMES FAUST & ASSOCIATES • PLLC

**Please complete this page if you are using your insurance to pay for counseling.**

Primary Insurance	Secondary Insurance
Name of Ins. Co.:	Name of Ins. Co.:
Insurance Phone #	Insurance Phone #
Insured's Name (on card):	Insured's Name (on card):
Insured's ID No.:	Insured's ID No.:
Insured's DOB:	Insured's DOB:
Group or Policy No:	Group or Policy No:
Plan or Program Name:	Plan or Program Name:
Insurance Billing Address:	Insurance Billing Address:
Effective Date:	Effective Date:
Deductible:	Deductible:
Insurance Coverage:	Insurance Coverage:
Co-Pay or Co-Ins.:	Co-Pay or Co-Ins.:
Allowed # of Visits:	Allowed # of Visits:
Date verified / Name of Person:	Date verified / Name of Person:
Referral Required?	Referral Required?
Phone # for referral:	Phone # for referral:

**By my signature below I accept assignment of insurance payments for services rendered.**

**Client Signature** \_\_\_\_\_ **Date** \_\_\_\_\_